

GUARDIANSHIP/CONSERVATORSHIP

Name of Ward:

Age:

Birth date:

County:

State:

Address:

SS #:

Location of Assets - County:

State:

Estimated value of Assets:

Income (Monthly):

Social Security:

House:

Supplemental Security Income:

Veterans Administration Benefits:

Checking/Savings accounts:

Company Pension:

Certificates of Deposit:

Interest:

Stocks and Bonds:

Dividends:

Household Goods and Furnishings:

Met Life Disability policy

Other:

401K

The name and address of respondent's parents, spouse, children, and the children's ages and other close relatives:

Name and address of person currently having custody:

How long has he been in this persons custody:

Prospective Guardian/Conservator Information

Name:

Phone #:

Address:

City, State, Zip:

Employer:

SS #:

Relationship to client:

Spouse:

Have you ever pled guilty to or been convicted of a misdemeanor or felony? (aside from traffic convictions):

List persons who will know whereabouts w/ phone numbers:

List of witnesses: